

RAINY MOUNTAIN ROYALTY CORP.

TSXV: RMO

Frankfurt: EK7N-FF

Active Properties	Joint Venture Partners/Optionees	Ownership
Marshall Lake	Copper Lake Resources Ltd. ("CPL")	Marshall Lake is a JV project between RMO (31.25%) and CPL (68.75%). CPL has an option to increase its JV interest to 75% in the project by spending a further \$1 million in exploration expenditures (\$4 million in total) by July 2017 and CPL has an additional option to increase its JV interest to 87.5% by incurring such additional expenditures as are necessary to take the project to bankable feasibility stage.
Norton Lake	Copper Lake Resources Ltd.	Norton Lake is a JV project between RMO (30.21%) and CPL (69.79%).
Clay/Powell	None	Clay/Powell is 100% owned and operated by RMO.
Brunswick	RMO has optioned the Brunswick Property from Michael Tremblay/Fiorella Santamaria	The Brunswick Property is currently owned by Michael Tremblay (50%) and Fiorella Santamaria (50%). Rainy Mountain can earn a 100% interest in the Brunswick Property by making a series of cash payments over five years (totaling \$150,000) and issuing a total of 300,000 shares in 3 installments over 2 years.
Seagull	Canadian International Pharma Corp. ("CIP") White Metal Resources Corp. ("WHM")	Seagull is a JV project between RMO (30%), CIP (40%) and WHM (30%). Minifocus Exploration Corp. has been granted an option to earn a 55% interest (and additional options to earn a 70% and 85% interest based on additional property expenditures and payments to the JV partners).
Max	Great Lakes Resources LLC ("GLR")	Max is a JV project between RMO (40.9%) and GLR (59.1%).

Rainy Mountain Royalty Corp. is a Canadian based mineral exploration project generator.



DIRECTORS & OFFICERS

Douglas L. Mason	Director, President & CEO
Sead Hamzagic, CPA-CGA	Director & CFO
Andrzej Kowalski, B.A., LL.B., LL.M	Director
Mehrun Payravi, Pharm. D	Director
Robert S. Middleton, P.Eng.	QP & VP Explorations

As at April 27, 2017

Advancing Canadian Discoveries

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Brunswick Property

In September 2016, Rainy Mountain was granted an option to acquire an undivided 100% interest in a 19 claim unit property located in Brunswick Twp., Ontario (the “Brunswick Property”).

The Brunswick Property is 196 claim units and covers a 6 mile section of the Ridout Shear Zone which is considered by some as the western extension of the Cadillac Fault in Quebec and Larder Lake Fault in Ontario adjacent to Larder Lake (Kerr Addison Mine) and the Kirkland Lake mines. The Ridout shear continues west past the Chester Twp area where IamGold are developing a large low grade deposit, then past the Jerome mine, a past producer, and on to the Kapuskasing Structure where the Borden Deposit occurs adjacent to Temiskaming sediments. The property is roughly 80 km south of Timmins. Brunswick is held under an option to earn a 100% interest subject to cash payments and share issuances, and a 2% NSR (see the Company’s news release of Sept. 2, 2016).

In November 2016, the Company began an exploration program on the Brunswick Property, including mapping and prospecting. Initial efforts found a number of new sericite-carbonate altered shear zones with sulphides which appear promising and look similar to the known gold occurrence and, in December, the Company reported that certain additional targets had been defined from further geochemistry, prospecting and 3D Induced Polarization (“IP”).

The recently completed IP survey on the first Brunswick grid has been processed into a 3D image which can be observed in 3D and rotated and sliced to assist the Company in planning for future drilling locations. Moreover, this 3D imaging has increased the Company’s understanding of the large shear zones and planning for drill targets. As an example, four major shear structures can now be seen, and follow-up prospecting has found large quartz ladder veins off to the east of the present grid, which is encouraging the Company to expand the grid eastward by a further 2 kms.

In addition, many outcrops of exposed mineralization are still being sampled in the current mapping and prospecting program, the Company has observed a one kilometer section of the carbonate shears which are reporting very anomalous arsenic and antimony values (forming a halo effect), which are important indicators of a potential gold system nearby (on strike or at depth). Although arsenic is rare in the Porcupine (Timmins)

Camp, it is a useful tool for locating gold mineralization, even where the arsenic levels are very low in the geochemical range. Antimony was also closely associated with gold at the Hemlo Camp, and in trace amounts with other gold deposits in the Canadian Shield.

Planned drill targets are presently being selected based on the IP chargeability and geology and geochemical vectors. Additional grids will be established to trace out the extension of the geochemical halo as well. New targets are evolving as the data is being integrated.

TSX-V: RMO	Frankfurt Exchange: EK7N-FF
Current Trading Price	\$0.11
Issued & Outstanding Shares	40,979,931
Market Capitalization	\$4,507,792
Warrants	20,934,444
Options	3,820,750
Broker Options	2,041,680
Fully Diluted	67,776,805
Market Capitalization (fully diluted)	\$7,455,448
<i>Updated as at April 27, 2017</i>	

Contact RAINY MOUNTAIN ROYALTY CORP.

2489 Bellevue Avenue, Telephone: 604.922.2030
West Vancouver, Toll Free: 1.888.888.9122
British Columbia Canada (Canada)
V7V 1E1 www.rmroyalty.com

Douglas Mason, President & CEO
Tel: 604.922.2030 extension 405
E-mail: dmason@waterfrontgroup.com

Clive Shallow, Shareholder Communications
Tel: 604.922.2030 extension 403
E-mail: clive@waterfrontgroup.com

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